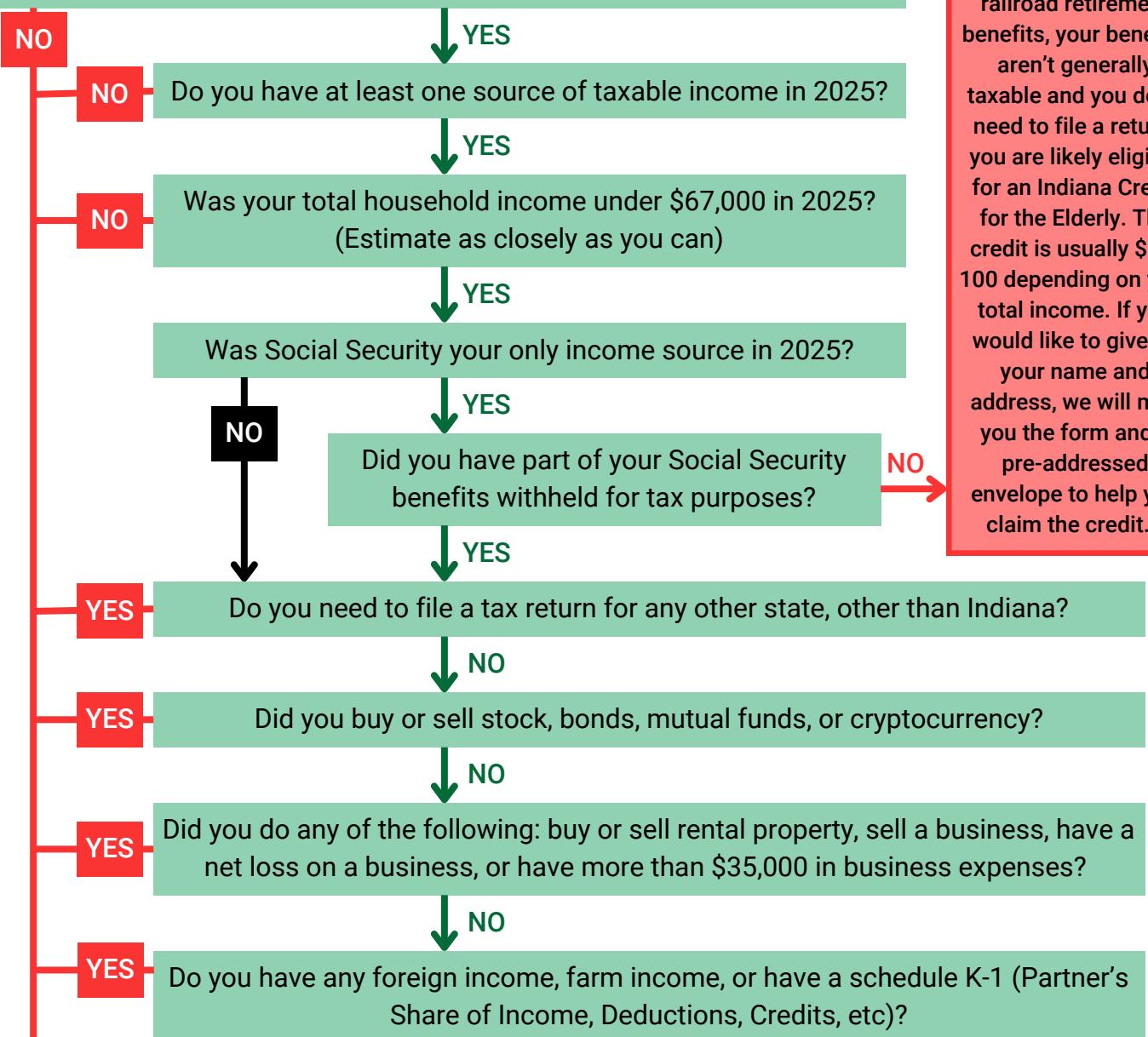


FREE COMMUNITY TAX SERVICE DECISION TREE 25-26

Are you a U.S. Citizen or a permanent resident?

Visit <https://www.irstaxapp.com/use-substantial-presence-test-calculator/> to determine tax residency status.

SENIORS CREDIT: "If the only income you received in 2025 was social security or SSEB portion of tier 1 railroad retirement benefits, your benefits aren't generally taxable and you don't need to file a return. You are likely eligible for an Indiana Credit for the Elderly. The credit is usually \$50-100 depending on your total income. If you would like to give us your name and address, we will mail you the form and a pre-addressed envelope to help you claim the credit."



OUT OF SCOPE

"Unfortunately, based on your situation we cannot prepare your tax return this year. You can visit unitedwaysci.org/freefile to find software that will allow you to file yourself, or you could find a paid preparer to help you."

IN SCOPE
Continue to Appointment Plus to make an appointment